From: Mike Ranchino

To: <u>Jones, Diane</u>; <u>Frola, Michael</u>

Cc: Puffer, Rhonda; Mecca, Shari; John F. Kennedy

Subject: ECA Follow-up and Thank You

Date: Saturday, December 1, 2018 8:02:45 PM

Department of Education Team,

Thank you for your time and engagement yesterday. We appreciate your willingness to meet with us and the opportunity to share the business plan on how ECA will operate under the direction of the federal court and receiver.

We understand that your team is processing the information we shared. Should there be additional questions or data needed, we stand at the ready to respond.

Thanks for acting with urgency in your deliberations.

Our contact information is below:

John Kennedy

jkennedy@jamesbatesllp.com Cell (b)(6)

Mike Ranchino

Michael.ranchino@ecacolleges.com

Cell^{(b)(6)}

Mike Ranchino

EVP/Chief Financial Officer

Education Corporation of America

220 North Green Street Chicago, IL 60607

direct(b)(6)

michael.ranchino@ecacolleges.com | www.ecacolleges.com

From: John F. Kennedy
To: Frola, Michael

Cc: Mike Ranchino; Roger Swartzwelder; James Banter; Mecca, Shari; Deena Becham

Subject: RE: ECA Update

Date: Tuesday, November 27, 2018 6:41:34 PM

Attachments: <u>image001.png</u>

Dear Mr. Frola:

Thank you for your response to my email. I appreciate the offer to meet by phone next week. However, due to the time sensitivities of the matter, I respectfully request an earlier meeting with you. Also, an in person meeting would be much preferred and as I am willing to travel to you, I would ask that you allow me to appear for the time allotted for a phone call. Thank you for your cooperation and a timely response.

John F Kennedy

John F. Kennedy Partner

JAMES-BATES-BRANNAN-GROOVER-LLP

jamesbatesllp.com 231 Riverside Drive Macon, GA 31201 O: 478-749-9981

F: 478-749-9981

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From: Frola, Michael [mailto:Michael.Frola@ed.gov]

Sent: Monday, November 26, 2018 4:12 PM

To: John F. Kennedy

Cc: Mike Ranchino; Roger Swartzwelder; James Banter; Mecca, Shari; Deena Becham; Frola, Michael

Subject: RE: ECA Update

Dear Mr. Kennedy,

Thank you for your email. We are available early next week to meet by phone.

We can meet next Monday, December 3rd between 10 am - noon est. or Tuesday, December 4th between 10:00 - 11:00 am est.

Please email me back a date and time that works for you and I'll set up the invite.

Sincerely,

Michael Frola

Director

Multi-Regional and Foreign School Participation Division

Office: (202) 377-3364 michael.frola@ed.gov

StudentAld.gov	
	?

From: Deena Becham [mailto:dbecham@jamesbatesllp.com]

Sent: Wednesday, November 21, 2018 2:24 PM

To: Frola, Michael

Cc: Mike Ranchino; Roger Swartzwelder; John F. Kennedy; James Banter

Subject: ECA Update

Dear Mr. Frola:

I am John F. Kennedy, a partner at the law firm of James-Bates-Brannan-Groover, LLP, in Macon and Atlanta, Georgia. I have been appointed as the Receiver for Education Corporation of America by Judge Tillman Self sitting in the U.S. District Court for the Middle District of Georgia in Macon. I am writing to introduce myself to you and to open an avenue for dialogue regarding ECA's continued participation in the Title IV programs.

I understand that ECA has sent you a copy of the Order entered by Judge Self that placed ECA in federal receivership. The Order acknowledges not only that ECA is in a challenging financial position, but also that the Court was persuaded that ECA has devised a realistic and workable restructuring plan. The plan, with the protection provided by the receivership, will allow the underperforming campuses to complete an orderly teachout of the current students so as to avoid potential harm and disruption to the students and then closure of these campuses, and simultaneously position the viable campuses to continue to operate without disruption under new ownership. I have spent significant time with ECA management and reviewed the restructuring plan, and I feel confident that this plan can succeed. This success, however, depends in large part on ECA's uninterrupted access to Title IV funds.

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convenience while we all are in Atlanta? We can be flexible anytime.

Thank you for your consideration. If a face-to-face meeting next week is not possible, then I would like to arrange a call with you at your earliest opportunity.

I look forward to speaking with you. Warmest regards,

John F. Kennedy

(Sent on behalf of John F. Kennedy)

Deena Becham Legal Assistant

JAMES-BATES-BRANNAN-GROOVER-LLP

jamesbatesllp.com 231 Riverside Drive Macon, GA 31201 O: 478-749-9971 F: 478-742-8720

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From: Frola, Michael To: John F. Kennedy

Cc: Mike Ranchino; Roger Swartzwelder; James Banter; Mecca, Shari; Deena Becham

Subject: Re: ECA Update

Date: Wednesday, November 28, 2018 4:13:04 PM

Attachments: image001.png

image001.png

Mr. Kennedy,

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Mike Frola

Sent from my iPhon

On Nov 27, 2018, at 6:41 PM, John F. Kennedy <i kennedy@jamesbatesllp.com > wrote:

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John F. Kennedy Partner

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From: Frola, Michael [mailto:Michael.Frola@ed.gov] Sent: Monday, November 26, 2018 4:12 PM

To: John F. Kennedy

Cc: Mike Ranchino; Roger Swartzwelder; James Banter; Mecca, Shari; Deena Becham;

Frola, Michael

Subject: RE: ECA Update

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Please email me back a date and time that works for you and I'll set up the invite.

Sincerely,

Michael Frola

Director

Multi-Regional and Foreign School Participation Division

Office: (202) 377-3364 michael.frola@ed.gov StudentAid.gov



From: Deena Becham [mailto:dbecham@jamesbatesllp.com]

Sent: Wednesday, November 21, 2018 2:24 PM

To: Frola, Michael

Cc: Mike Ranchino; Roger Swartzwelder; John F. Kennedy; James Banter

Subject: ECA Update

Dear Mr. Frola:

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I look forward to speaking with you. Warmest regards,

John F. Kennedy

(Sent on behalf of John F. Kennedy)

Deena Becham Legal Assistant

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From: John F. Kennedy
To: Frola, Michael

Cc: Mike Ranchino; Roger Swartzwelder; James Banter; Mecca, Shari; Deena Becham

Subject: RE: ECA Update

Date: Wednesday, November 28, 2018 6:50:09 PM

Attachments: <u>image001.png</u>

Mr. Frola: Thank you very much for your response and offer to meet. I will be in DC on Friday and available anytime except 11:30 am -1:00 pm. Mike Ranchino, the CFO of ECA, will be with me. Again, thank you for making time to meet with us. John

From: Frola, Michael [mailto:Michael.Frola@ed.gov] **Sent:** Wednesday, November 28, 2018 4:13 PM

To: John F. Kennedy

Cc: Mike Ranchino; Roger Swartzwelder; James Banter; Mecca, Shari; Deena Becham

Subject: Re: ECA Update

Mr. Kennedy,

I'm available to meet in person this Friday. I'll have to move some meetings on my calendar and check the availability of my colleague to lock down a time. I'll get back with you tomorrow morning with a specific time. Will anyone else be attending the meeting with you?

Sincerely,

Mike Frola

Sent from my iPhon

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John F. Kennedy Partner

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From: Frola, Michael [mailto:Michael.Frola@ed.gov]

Sent: Monday, November 26, 2018 4:12 PM

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Cc: Mike Ranchino; Roger Swartzwelder; James Banter; Mecca, Shari; Deena Becham;

Frola, Michael

Subject: RE: ECA Update

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Michael Frola

Director

Multi-Regional and Foreign School Participation Division

Office: (202) 377-3364 michael.frola@ed.gov StudentAid.gov





From: Deena Becham [mailto:dbecham@jamesbatesllp.com]

Sent: Wednesday, November 21, 2018 2:24 PM

To: Frola, Michael

Cc: Mike Ranchino; Roger Swartzwelder; John F. Kennedy; James Banter

Subject: ECA Update

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John F. Kennedy

(Sent on behalf of John F. Kennedy)

Deena Becham Legal Assistant

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From: John F. Kennedy
To: Frola, Michael

Cc: Mike Ranchino; Roger Swartzwelder; James Banter; Mecca, Shari; Deena Becham

Subject: Re: ECA Update

Date: Friday, November 30, 2018 11:18:39 AM

Thank you Mr. Frola. We look forward to meeting with everyone.

Sent from my iPhone

On Nov 30, 2018, at 10:09 AM, Frola, Michael < Michael. Frola@ed.gov > wrote:

Mr. Kennedy,

Thanks for the email. Please note that Diane Jones the Principal Deputy Under Secretary and Jim Manning the Acting Chief Operating Officer of FSA will be joining us today.

Sincerely, Mike Frola

From: John F. Kennedy [mailto:jkennedy@jamesbatesllp.com]

Sent: Friday, November 30, 2018 10:02 AM

To: Frola, Michael

Cc: Mike Ranchino; Roger Swartzwelder; James Banter; Mecca, Shari; Deena Becham

Subject: Re: ECA Update

Mr. Frola: Thank you for your email. Mike Ranchino and I look forward to meeting with you at 2:30 pm today at your office.

I will forward to you in a few minutes some material about the Receivership plans I have in working for Judge Self to move ECA forward that I hope will assist you and our discussion today.

Again, thank you for your time and consideration.

John

Sent from my iPhone

On Nov 29, 2018, at 9:30 AM, Frola, Michael < Michael. Frola@ed.gov > wrote:

Mr. Kennedy,

We can meet tomorrow at 2:30 pm est. Our address is 830 First Street, NE Washington DC 20202. Please call me once you enter the building at 202-377-3364 and I'll come down and escort you to the meeting room. Also, please note it will take about 5 minutes to clear security and get checked in.

Sincerely,

Mike

From: John F. Kennedy [mailto:jkennedy@jamesbatesllp.com]

Sent: Wednesday, November 28, 2018 6:47 PM

To: Frola, Michael

Cc: Mike Ranchino; Roger Swartzwelder; James Banter; Mecca, Shari; Deena

Becham

Subject: RE: ECA Update

Mr. Frola: Thank you very much for your response and offer to meet. I will be in DC on Friday and available anytime except 11:30 am -1:00 pm. Mike Ranchino, the CFO of ECA, will be with me. Again, thank you for making time to meet with us. John

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Becham

Subject: Re: ECA Update

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Cc: Mike Ranchino; Roger Swartzwelder; James Banter; Mecca,

Shari; Deena Becham; Frola, Michael

Subject: RE: ECA Update

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Office: (202) 377-3364 michael.frola@ed.gov StudentAid.gov <image001.png>

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